

New Choices Waiver  
Medication Management Review

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Medicaid ID: \_\_\_\_\_

The medication management review should correspond with the MDS-HC assessment. Anytime a new MDS-HC assessment is required, a new Medication Management Review form should also be filled out. A quarterly medication management review should also take place, falling within the calendar month of the third month following the MDS-HC or previous quarterly medication management review (i.e. January, April, July, and October).

**Corresponding MDS-HC Assessment Date:** \_\_\_\_\_

**Client's Current Medications**

Name	Diagnosis	Dose	Route	# Taken	Frequency

**Who is responsible for administering medications?**    ☐ Facility Staff    ☐ Client    ☐ Other \_\_\_\_\_

If the facility staff is responsible for administering medications, was the Medication Administration Record (MAR) for the past three calendar months reviewed?    ☐ Yes    ☐ No

**Concerns related to Medication Administration or Compliance:**    ☐ N/A

**Potential Medication Interactions Identified:**    ☐ N/A

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**Does the client receive laboratory testing to monitor therapeutic levels of any medications listed?** ☐ Yes ☐ No

If yes, please describe the services in place to provide this testing. Identify any issues or potential issues that have occurred over the past three calendar months.

**Document follow-up that occurred (including outcomes) with the prescribing physician, the facility, or the client to address any concerns identified above.**

RN Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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*The quarterly review will identify any changes in the medication regime, concerns that are ongoing or not previously identified, and follow-up that occurred (including outcomes) with the prescribing physician, the facility, or the client to address the concerns identified.*

**Quarter 1 Review** (3 months following MDS-HC)

RN Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Quarter 2 Review** (6 months following MDS-HC)

RN Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**Quarter 3 Review** (9 months following MDS-HC)

RN Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_